

LIBRARY LEGACY SOCIETY FORM

Please fill out this form and send it to:

HPLD Foundation, 2650 West 29th Street
Greeley, CO 80631

NAME

ADDRESS

CITY STATE ZIP

PHONE

EMAIL

I'VE YET TO MAKE PROVISIONS FOR A GIFT, BUT WOULD LIKE TO DISCUSS LIBRARY PROGRAMS OR PROJECTS I MIGHT WANT TO SUPPORT.

I'VE ALREADY MADE PROVISIONS FOR A GIFT.
(please check all that apply)

Bequest in my / our will

A gift of my IRA

Life insurance beneficiary

Other _____

If you wish, please advise us of the approximate value of your gift:

\$ _____

I authorize the High Plains Library District Foundation to list the following name(s) as members of the Library Legacy Society:

I / We wish to remain anonymous

Signature

Date

This statement of intent is non-binding

MORE INFORMATION

For more information about ways you can leave a legacy, go to www.LeaveaLegacy.org.

Or, check out some of these materials at your library:

The Complete Estate Planning Guide - Kathleen Adams

Money Well Spent: A Strategic Plan for Smart Philanthropy - Paul Brest and Hal Harvey

The Essence of Strategic Giving: A Practical Guide for Donors (and Fundraisers) - Peter Frumkin

The Power and Legacy of Planned Gifts: How Nonprofits and Donors Work Together to Change the World - Kevin Johnson

When you make a planned gift to your library, you touch the future. Through your thoughtful planning, the High Plains Library District staff will be carrying your gift into the lives of others for years to come. Their work and the lives they touch, can be your legacy.

For more information about including a charitable bequest in your will, contact the High Plains Library District Foundation and your legal or financial advisor.



www.MyLibrary.us/donate

2650 West 29th Street
Greeley, CO 80631
(970) 506-8565
foundation@highplains.us

Leave a
Legacy

A gift to your community that
will live into the future.





JIM spent 40 years as a financial advisor helping others retire. Now that he's retired, he comes to the library every morning to sit and read the paper. Tuesdays he volunteers by sorting donated books for the used book sales that support the Summer Reading Programs and Fridays he checks out books for the week. Jim loves the atmosphere of learning and social interaction the library provides. Not only does he give his time and an annual donation for library programs, he also designated the library as a partial beneficiary of his retirement account. He has designated these funds to support outreach programs at senior centers, bringing library services to those who are unable to come to the library themselves.

WHAT YOU SHOULD KNOW

You can make a legacy gift to your library. Whether you think of yourself as rich, poor or somewhere in between, your gift can make a difference. Even a small amount can have a big impact over time.

Some people think they must choose between leaving a gift to their family OR their favorite charity, when in fact it's easy to do both. Some charitable gifts may actually save your family money by decreasing inheritance taxes.*

It's easy. A simple directive in your will can bring welcome support to our libraries that will make a difference in many lives.

* Please consult your estate planning attorney or financial advisor.



MARJORIE dedicated her life to education as an elementary school teacher and viewed the public library as a partner in teaching her students to be resourceful and develop a love for lifelong learning. She often brought her best buddy, Buster, to the library to help kids in the PAWS to Read program.

She passed away last year, but her memory lives on through the early childhood literacy collection she funded through a gift she designated to the library in her will.

Thanks to Marjorie, hundreds of children will benefit from her gift of literacy.

HOW TO GET YOUR LEGACY PLAN STARTED

- Make the High Plains Library District a beneficiary of your life insurance, pension plan or IRA.
- Make sure you have an up-to-date will or living trust that reflects your charitable intentions. Without these documents, you surrender control of your property and assets to the courts.
- Contact your financial advisor (a financial planner, lawyer or accountant) and ask for help in establishing your charitable gift. Think beyond cash—you can leave stocks, real estate, insurance policies and personal property.
- Contact the HPLD Foundation at (970) 506-8565 to talk about how you would like us to utilize your gift in our libraries.



LIBRARY LEGACY SOCIETY

"The true meaning of life is to plant trees under whose shade you do not expect to sit."

Nelson Henderson

Your commitment to make a planned gift to the High Plains Library District Foundation qualifies you for membership in the Library Legacy Society.

- There is no minimum gift requirement.
- Donors may choose to remain anonymous if they wish.
- The disclosure of the value of the planned gift is not required.

BENEFITS

- Gifts of \$1,000.00 or more receive recognition at the library you designate.
- Annual Foundation Newsletter
- You know that you are making a difference for future generations of library users.